

INSTRUCTION FORM FROM INHERITORS FOR THE DISTRIBUTION OF AN ESTATE

I, the undersigned, _____, ID / Passport number _____, the inheritor of the deceased in question in accordance with the Order of Inheritance / Order of Confirmation of a Will dated _____ presented to you, submit to you an application for the distribution of the estate of the deceased _____ of blessed memory, ID / Passport number _____ (hereinafter: "**the Deceased**") in Account Number _____ in the name of _____, held in the _____ Branch, Branch Number _____ (hereinafter: "**the Account**"), in accordance with the consent of all the inheritors of the deceased, and instruct you to act as follows:

1. The rates of distribution of assets (in percentages) in the account between the inheritors of the above deceased, pursuant to the agreements of all the inheritors, are in accordance with the details below:

	Name of Inheritor	ID # of Inheritor	Rates of distribution of shekel current account	Rates of distribution of foreign currency current account	Manner of distribution of securities ¹	Manner of distribution of foreign currency	Manner of distribution of Savings Plans / Deposits
1							
2							
3							
4							
5							
6							
TOTAL							

2. The distribution of assets in the account will be possible after the repayment in full of the estate's liabilities to the Bank, and subject to the provisions of any law.
3. **The distribution of the assets in the account is conditional on the receipt of agreed-upon instructions from all of the deceased's inheritors together with the partner / s in the account, if applicable. Execution of the instructions will be possible after receipt in full of the required documents, their examination, and their approval by the Bank. The confirmation of the execution of the operations in accordance with the instructions will be provided by the Bank upon completion of the treatment.**

¹ Details should be submitted of the security and the share of the inheritor.

THE MANNER OF DISTRIBUTION OF THE ASSETS IN THE ACCOUNT

4. **Deposits (shekel and foreign currency)** (choose one of the alternatives):

Deposit (s) No. _____

4.1 Distribution of the proceeds of the deposit _____ in accordance with the distribution percentages indicated above, on the repayment date / exit point on: _____

4.2 Transfer of Deposit No. _____ to Account No. _____ held at the _____ Branch in Bank Hapoalim owned by all the inheritors.

5. **Savings plans** (choose one of the alternatives):

Savings Plan type _____ number _____

5.1 Distribution of the proceeds of the savings plan _____ in accordance with the distribution percentages indicated above, on the repayment date / exit point on: _____

5.2 Splitting and transferring parts of the savings plan as specified in the form attached in Appendix 1 (The transfer of the savings plan will be carried out only to an account at Bank Hapoalim).

6. **Foreign currency** (choose one of the alternatives):

6.1 Conversion to the following currency: Shekel / US Dollar / Euro / Other: _____

6.2 Transfer of foreign currency to an account at Bank Hapoalim:

Account name: _____ Branch _____ Account number: _____

The transfer of balances that are managed as reparations can be transferred as reparations only to the inheritor who is the spouse of the deceased. In all other cases, the transfer of the funds will be made to a non-reparations foreign currency deposit account.

6.3 Transfer of foreign currency to another bank (in Israel or abroad) as specified in the form attached in Appendix 2.

7. **Securities** (choose one of the alternatives):

7.1 I request to sell my shares in the securities as detailed above.

7.2 I request to transfer my shares in the securities as specified above to an account owned by me, as specified in the form attached in Appendix 3.

8. In order to execute **sales or conversion instructions** as specified in sections 6.1 and 7.1, **I hereby grant Power of Attorney to _____ ID No. _____ Mobile Phone No. _____ to act on behalf of all the inheritors to carry out all the actions required to comply with my instructions.** Execution of the instructions will be in accordance with the instructions of the above Power of Attorney (including the need to determine dates, price limits, validity of instructions, etc.) which is agreed upon by all the inheritors, and I will not have any claim in connection with the instructions to be given by him as aforesaid.

9. The aspects of taxation, including those involving the transfer or sale of securities, will be examined by me, including the taxation of non-Israeli securities. Without derogating from the aforesaid, the Bank will act in accordance with the provisions of any law in connection with the debiting of the account for any tax that must be deducted at source if required.
10. For the execution of the transactions as detailed above, you will be charged various fees, according to the terms of the account and the Bank's tariff as of the date of execution. The Bank's tariffs are displayed in the Bank's branches and on the Bank's website: www.bankhapoalim.co.il, as will be updated from time to time.
For example, for transfer transactions in NIS, a transaction fee will be charged by a clerk in accordance with the terms of the account and the Bank's tariff on the day of execution. As of the date of preparation of this form, the amount of the commission is NIS 6.5.

In respect of a foreign exchange transfer operation, a foreign exchange transfer fee at the Bank or a foreign exchange transfer fee to a bank in Israel / abroad will be charged by the Bank in accordance with the terms of the Account and the Bank's tariff on the day of execution. As of the date of preparation of this form, the amount of the commission is USD 5.7 for a transfer in Bank Hapoalim, 0.19%, minimum USD 25 and maximum USD 65 to transfer to another bank in Israel, and 0.19%, minimum USD 30 and maximum USD 170 for transfer to a bank abroad.

In respect of a securities transfer operation, a transfer fee will be charged in accordance with the terms of the account and the Bank's tariff on the day of execution. As of the date of preparation of this form, the amount of the commission for transfer to another account is 0.25%, minimum of NIS 7 per security, maximum of NIS 880 per portfolio. The cost of operation of transfer to the client's account, including a joint account of the client with his / her spouse - NIS 5.

Additional fees may apply in accordance with the Bank's tariff at the time the instructions are executed.

11. If there is a safe custody box in the name of the deceased at the Bank, we will be in attendance with all the inheritors for the purpose of closing it.
12. **I wish to transfer my share in the balance of assets in the account of the Deceased, after performing the steps listed above, to my Account Number _____, Branch number _____, Branch name _____, Bank _____ in the name of _____.** Attached is the appropriate Account Management Approval.
13. **After distribution of the estate and taking care of all the issues** (choose one of the alternatives):
- 13.1 I request to close the Deceased's account with you.²
- 13.2 In a joint account - I would like to submit appropriate instructions together with the partner in the account for the purpose of removal of the deceased and the continuation of the activity of the surviving partner in the account.

In witness whereof I have signed:

Date Signature

Confirmation of signature by an Authorized Signatory in the Branch

² If there are non-transferable securities in the account, it will not be possible to close the account.

I, Mr. / Ms. _____ the undersigned, Authorized Signatory on behalf of the Bank, hereby confirm that on _____ (date), there appeared before me _____(Name) and identified himself to me using ID number / Passport number _____ and signed the above letter in front of me.

Signature _____ :

Appendices:

Appendix 1 - Splitting and Transfer Form

Appendix 2 - Transfer Form for transfer of foreign currency to another bank in Israel

Appendix 3 - Securities Transfer Form to Another Account

Appendix 4 - RTGS (Real Time Gross Settlement) Transfer Form